

Q Resources plc
Placing & Admission to AIM
April 2010

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Q Resources PLC



- A new AIM listed resources company
- £3.275m initial capital
- Jersey domiciled company
- Experienced Board and advisory group
- Structured and funded to explore multiple acquisition opportunities
- Cost efficient structure with low overheads

Strategy



- Identify, target and acquire producing or near production resource assets
- Take advantage of opportunities to acquire companies short of capital but with potentially valuable assets
- Derive value from compressing the cycle between exploration and production
- Initial focus on metals and/or minerals projects in Africa and South America
- Potential to expand into oil and gas
- Aim for first deal within 12 months of listing with up to 5 deals in total

Advisors



- Fairfax I.S. – Broker / NOMAD – renowned small and mid cap mining team
- Gazprombank-Invest (MENA) – corporate advisor
- Minerva – Jersey administration
- Memery Crystal – UK legals
- Ogier – Jersey legals

Gazprombank-Invest MENA / Quantic



- Lebanese based regulated merchant bank
- 70% owned by Quantic Group and 30% owned by Gazprombank (Russia)
- Rui de Sousa, Quantic Group, is Chairman of Soco International PLC and Director of Gazprombank-Invest (MENA)
- Rui de Sousa will act as a consultant to Q Resources PLC

Gazprombank-Invest MENA / Quantic



- Gazprombank-Invest (MENA) will be a consultant to Q Resources PLC
- Gazprombank-Invest (MENA) is active in a number of African and South American countries
- Q Resources expects to benefit from Gazprombank-Invest's deal flow in the resources sector
- Quantic track record – Cove Energy PLC
- Quantic Mining to receive 5m warrants at 12p (100% premium to IPO price)

Board of Directors



- Ivan B. Murphy, Non-Executive Chairman – corporate finance & capital markets
- Philippe J. Cohen, Non-Executive Director – deal sourcing & evaluation
- Paul Richards, Non-Executive Director – corporate finance
- Stephen J. Folland , Non-Executive Director – administration

Ivan B. Murphy



- Non-Executive Chairman, Corporate Finance & Capital Markets
- Former Non-Executive Director Cove Energy PLC
- 15 years in capital markets
- MD Aberdeen Asset Management (Ireland) Limited
- Corporate finance Fairfax I.S. PLC London
- Currently Senior Executive Gazprombank-Invest (MENA)

Philippe J. Cohen



- Non-Executive Director, deal sourcing & evaluation
- 30 years experience in the energy & commodity business
- Formerly of Banque Paribas & Vitol S.A.
- CFO Africa Excellence Investments Ltd.
- Involved in listings of junior resource companies
- French National, Swiss resident fluent in French, Spanish, English, Portuguese & Italian
- Extensive on the ground experience throughout Africa and South America

Paul Richards



- Non-Executive Director, legal & compliance
- Qualified Solicitor 1987 formerly of Theodore Goddard
- Formerly corporate finance, Hoare Govett and Collins Stewart, London
- Co-founder of Fairfax I.S. PLC in 2005
- Involved in over 75 IPOs and secondary fund raisings on the Official List and AIM Market
- Currently Partner at Core Capital LLP

Stephen J. Folland



- Non-Executive Director, Jersey administration
- Jersey resident & Fellow of the Chartered Institute of Secretaries
- Formerly Vice President of a Swiss Private Bank and Divisional Director of Aberdeen Asset Management PLC
- 20 years experience in the administration and compliance of investment vehicles in Europe, the UK and Channel Islands

Placing Summary



- 54,583,333 new shares at 6p
- 12 month warrant for every 4 shares exercisable at 6p
- Shares in issue post placing = 54,583,335
- Market capitalisation at 6p is £3.275m
- Clients of Gazprombank-Invest (MENA) expected to be c.70% of placing

Summary



- Founding shareholder opportunity in the resources sector
- Track record of advisory group
- Exciting point in the cycle to have well funded efficient listed company
- All relevant partners including Directors are investing in the company
- Partners, advisors and board capable of delivering on the strategy